

E PLEASE PROVIDE DETAILS if your TA answers YES to the following questions

TA INFORMATION

1. Are you, or your spouse/common-law partner:

a. An insider, director or senior officer (i.e. an officer or one of the five highest paid employees) of a publicly traded (exchange or over-the-counter) company or affiliate of such a company?
Or
Individually, or as part of a group, own more than 10% of the voting rights attached to all voting securities?

Yes
 No Company Name(s): _____

If yes, are you a Reporting Insider under Canadian securities legislation?

Yes
 No Company Name(s): _____

b. Separately or in combination with other persons, a holder of more than 20% of the outstanding voting securities of a publicly traded (exchange or over-the-counter) company or affiliate of such a company?

Yes
 No Company Name(s): _____

c. Individually, or as part of a group, a member with controlling interest in a publicly traded (exchange or over-the-counter) company or affiliate of such a company?

Yes
 No Company Name(s): _____

2. Do you have, or exercise authority over, any brokerage accounts with other financial institutions?

Yes Financial institution(s): _____

No Account Type: _____ Account Type: _____

3. Do you have, or exercise authority over, any accounts with BMO InvestorLine?

Yes
 No Account #1: _____ Account #2: _____

F SIGNATURE for investment accounts

By requesting the opening of either a cash investment account, or an account granted margin facility, I certify that the information in this application is true and complete and I have received and agree to the terms and conditions as outlined in the Client Agreements. I also agree to advise you immediately in writing of any material change in information.

TA's Signature _____ Date YY/MM/DD

Y	Y	M	M	D	D
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G CLIENT'S OFFICE AUTHORIZATION and TA acceptance

Sign only if you want another person to have access to your account.

The signatures on this form must be witnessed by someone other than the applicant, co-applicant, agent, attorney, spouse or common-law partner of any of these persons. One witness per signature is enough. A witness can witness more than one signature.
By signing below, the Applicant agrees to receive all account statements, trade confirmations, and applicable mutual fund documentation via eDocuments only.

Applicant's Signature _____ Co-applicant's Signature (if applicable) _____

TA Acceptance

TA's Signature _____ Date YY/MM/DD

Y	Y	M	M	D	D
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Please provide a photocopy of 2 pieces of ID, one of which must be a photo ID. If you already have a BMO InvestorLine account and/or a BMO Bank of Montreal account, write your SIN and account number(s) on the photocopy. If you do not have a BMO InvestorLine account or a BMO Bank of Montreal account, present your 2 pieces of ID, in person, at a BMO InvestorLine office or a BMO Bank of Montreal branch.

Witness Signature(s)

Name of Witness _____ Witness Signature _____

Witness Address _____ Date YY/MM/DD

Y	Y	M	M	D	D
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H OFFICE USE ONLY

BRANCH INFORMATION

I have verified all and included photocopies of two pieces of ID, one of which is a valid photo ID.

Name of Branch Representative (please print) Phone (area code, no., ext.) _____